

KWALITY PHARMACEUTICALS LIMITED

Regd. Office.: - VILLAGE NAGKALAN, MAJITHA ROAD, AMRITSAR - 143601

CIN No. :- U24232PB1983PLC005426.; Phone no. :- 0183-2774321-25; Fax No.: -0183-2774477

Email Id:- ramesh@kwalitypharma.com; Website :- www.kwalitypharma.com

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Date: October 29, 2016.

To,
The Department of Corporate Services,
Bombay Stock Exchange Limited
Phiroze Jeejeebhoy Towers
Dalal Street,
Mumbai - 400001.

Sub:- Statement of Deviation or Variation under Regulation 32 of the SEBI (Listing Obligations and disclosure Requirements) Regulations, 2015 for the half year ended September 30, 2016
Scrip Code: 539997

Dear Sir,

KWALITY PHARMACEUTICALS LIMITED has issued and allotted 1,80,000 equity shares of Rs. 10/- each for cash at a price of Rs. 45/- per share (including premium of Rs. 35/- per share) through fresh public issue as approved by shareholders in the Extra-ordinary General Meeting held on 10-02-2016.

As required under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that there has been no deviation or variation in the utilization of issue proceeds and entire fund raised from the above said issue is being utilized for the purposes for which they were raised.

This is for your information and records.

Yours Faithfully,

For KWALITY PHARMACEUTICALS LIMITED



(RAMESH ARORA)
Managing Director
DIN NO. :- 00462656



As required under Regulation 32 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we hereby state that there has been no deviation or variation in the utilization of issue proceeds and entire fund raised from the above said issue is being utilized for the purposes for which they were raised.

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Yours faithfully,

For KWALITY PHARMACEUTICALS LIMITED